



423 S. Pacific Coast Hwy, Suite 201  
Redondo Beach, CA 90277  
Tel: (310) 944-9900  
Fax: (310) 944-9947  
Web: www.baycap.net

# Source and Use Statement

## SOURCES

Owner's Equity: \$ \_\_\_\_\_

Owner's Loans: \$ \_\_\_\_\_

Investor Equity: \$ \_\_\_\_\_

Investor Loans: \$ \_\_\_\_\_

Bank Loans: \$ \_\_\_\_\_

List any other capital or  
Loan Sources: \$ \_\_\_\_\_

**SOURCE TOTAL: \$ \_\_\_\_\_**

## USES

Rent Security: \$ \_\_\_\_\_

Equipment Down Payment: \$ \_\_\_\_\_

Advertising: \$ \_\_\_\_\_

TI Expenses (construction) \$ \_\_\_\_\_

Presale Expenses: \$ \_\_\_\_\_

Legal/Accounting Expenses: \$ \_\_\_\_\_

Architect Expense: \$ \_\_\_\_\_

Telephone, Computer, Sound \$ \_\_\_\_\_

Office Supplies/furniture: \$ \_\_\_\_\_

Signs: \$ \_\_\_\_\_

Lockers/Flooring: \$ \_\_\_\_\_

Misc. Expenses: \$ \_\_\_\_\_

Working Capital: \$ \_\_\_\_\_

**USE TOTAL: \$ \_\_\_\_\_**

Please complete and fax to (310) 944-9947